

OFFSET DECLARATION

I declare that my interest in the Accord Offset savings account will not be held by me as trustee or nominee for a company or other corporate body or for persons who include a company or other corporate body.
I will be subject to the terms and conditions of the account which are Accord Offset Terms. I have a copy of these. Each person who signs makes this declaration.

I agree to the processing of my personal information as explained on Accord mortgages customer information and declaration form.

I agree to the Society disclosing details of this Offset Savings account to all borrowers and guarantors (if any) of an Accord Offset Mortgage account linked to this account.

FSCS INFORMATION SHEET ACKNOWLEDGMENT

I acknowledge receipt of the FSCS information sheet ☐

INTERNATIONAL TAX COMPLIANCE DECLARATION

1ST APPLICANT DETAILS

Are you a US Citizen? YES ☐ NO ☐

If you are a US Citizen, you must provide your US Tax Identification Number:

Are you a resident of any country other than the UK for tax purposes? YES ☐ NO ☐

If you have indicated above that you are a resident of any country other than the UK for tax purposes, please complete the relevant information below, otherwise please leave blank:

Non-UK Tax Residency:

Associated Tax Identification Number:

Non-UK Tax Residency:

Associated Tax Identification Number:

2ND APPLICANT DETAILS

Are you a US Citizen? YES ☐ NO ☐

If you are a US Citizen, you must provide your US Tax Identification Number:

Are you a resident of any country other than the UK for tax purposes? YES ☐ NO ☐

If you have indicated above that you are a resident of any country other than the UK for tax purposes, please complete the relevant information below, otherwise please leave blank:

Non-UK Tax Residency:

Associated Tax Identification Number:

Non-UK Tax Residency:

Associated Tax Identification Number:

OTHER INFORMATION REQUIRED

Employment status

Occupation

Source of deposit

What are you saving for?

OTHER INFORMATION REQUIRED

Employment status

Occupation

Source of deposit

What are you saving for?

Accord Mortgages Limited is authorised and regulated by the Financial Conduct Authority. Accord Mortgages Limited is entered in the Financial Services Register under registration number 305936. Accord Mortgages Limited is registered in England No. 2139881. Registered Office: Yorkshire House, Yorkshire Drive, Bradford, BD5 8LJ. Accord Mortgages is a registered Trade Mark of Accord Mortgages Limited.

Yorkshire Building Society is a member of the Building Societies Association and is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Yorkshire Building Society is entered in the Financial Services Register and its registration number is 106085.

All communications with us may be monitored/recorded to improve the quality of our service and for your protection and security. Calls to 03 numbers are charged at the same standard network rate as 01 or 02 landline numbers, even when calling from a mobile. Calls to 0800 numbers are free of charge from a landline or mobile.

Yorkshire House · Yorkshire Drive · Bradford BD5 8LJ
Tel: 0345 1 200 100 · Fax: (01274) 652134 Dx No. 11798
Bradford www.ybs.co.uk

Our printed material is available in alternative formats e.g. large print, braille or audio. Please call us on **0345 1200 872**

SIGNATURE (ALL APPLICANTS MUST SIGN - APPLICATIONS WILL NOT BE ACCEPTED WITHOUT ALL SIGNATURE(S))		SIGNATURE (ALL APPLICANTS MUST SIGN - APPLICATIONS WILL NOT BE ACCEPTED WITHOUT ALL SIGNATURE(S))	
<div style="border: 1px solid black; height: 150px; width: 100%;"></div>		<div style="border: 1px solid black; height: 150px; width: 100%;"></div>	
Date		Date	
DECLARATION			
I certify that to the best of my knowledge the information provided in this form is accurate and complete, and that I will tell the Society if any of the information changes.			

IDENTIFICATION REQUIREMENTS

Under regulations for the prevention and detection of financial crime, we have a responsibility to verify the identity of each applicant before opening a new account, even existing customers. To do this we use an electronic verification system. However, in certain cases, for example, if you're not listed on the electoral roll or you've recently moved house, we may need further proof of your identity. For postal applications, this will mean returning your application. Therefore, you may wish to provide additional proof of your identity with your application.

You can find out which forms of identification can be used by visiting www.accordmortgages.com/documents/ACCM3838-customer-id.pdf or you can request this by calling **0345 1200 872**.

FOR SOCIETY USE ONLY

MORTGAGE ACCOUNT NUMBER	
NEW OFFSET SAVINGS ACCOUNT NUMBER	
NEW OFFSET SAVINGS ACCOUNT HOLDER(S)	